



Signed and Filed: July 15, 2019

*Dennis Montali*

DENNIS MONTALI  
U.S. Bankruptcy Judge

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Indenture Trustee*

**UNITED STATES BANKRUPTCY COURT**

**NORTHERN DISTRICT OF CALIFORNIA**

**SAN FRANCISCO DIVISION**

In re:

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company

☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER GRANTING STIPULATION  
BETWEEN AD HOC COMMITTEE OF  
SENIOR UNSECURED NOTEHOLDERS  
AND BOKF, N.A. EXTENDING TIME TO  
RESPOND TO THE MOTION OF THE AD  
HOC COMMITTEE OF SENIOR  
UNSECURED NOTEHOLDERS TO  
TERMINATE THE DEBTORS' EXCLUSIVE  
PERIODS PURSUANT TO SECTION  
1121(d)(1) OF THE BANKRUPTCY CODE**

[No Hearing Requested]

The Court having considered the *Stipulation Between Ad Hoc Committee of Senior  
Unsecured Noteholders and BOKF, N.A. Extending Time to Respond to the Motion of the Ad*

1 *Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods*  
2 *Pursuant to Section 1121(d)(1) of the Bankruptcy Code (the "Stipulation and Agreement for*  
3 *Order") filed on July 12, 2019 and entered into by, on the one hand, the Ad Hoc Committee of*  
4 *Senior Unsecured Noteholders of Pacific Gas and Electric Company (the "Ad Hoc Committee")*  
5 *and, on the other hand, BOKF, NA ("BOKF"), in its capacity as successor indenture trustee (the*  
6 *"Unsecured Notes Trustee") under the Indentures dated as of (i) March 11, 2004 (as*  
7 *supplemented, amended and restated), (ii) November 29, 2017 and (iii) August 6, 2018 pursuant*  
8 *to which Pacific Gas and Electric Company (the "Utility" and, together with PG&E Corporation,*  
9 *the "Debtors") issued the senior notes (collectively, the "Senior Notes"); and, pursuant to such*  
10 *stipulation and agreement of the Parties, and good cause appearing,*

11 **IT IS HEREBY ORDERED:**

12 1. The time for BOKF to file and serve any response or opposition to the Motion to  
13 Terminate Exclusivity (as defined in the Stipulation and Agreement for Order) is extended  
14 through 4:00 p.m. (Pacific Time) on July 18, 2019.

15  
16 APPROVED AS TO FORM AND CONTENT:

17 Dated: July 12, 2019

18 AKIN GUMP STRAUSS HAUER & FELD LLP

19 /s/ Ashley Vinson Crawford

20 Ashley Vinson Crawford

21 *Attorneys for the Ad Hoc Committee of*  
22 *Senior Unsecured Noteholders*

23  
24 \*\*END OF ORDER\*\*  
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